

Functional Nutrition Patient Information

Please keep the first two pages for your records. They DO NOT need to be returned.

FUNCTIONAL MEDICINE CONSULTATION FEES

Initial consultation with Dr. Ballard: \$200

Follow up appointments are time dependent as follows:

- 20 Minutes \$55
- 30 Minutes \$70
- 40 Minutes \$85
- 50 Minutes \$100

PAYMENT OPTIONS

Cash, checks, or credit cards (MasterCard, Visa, Discover) are all accepted methods of payment for services. When you schedule the initial visit, we request a credit card on file to hold the appointment for you. No charges will be applied to your credit card unless you miss or cancel an appointment without proper notice. On the day of your scheduled appointment, all charges for consultations, laboratory testing and nutritional supplements will be itemized, and payment is due on day of service.

Follow-up phone, or in person consultations will be billed to your credit card on file unless you provide other payment information and instructions prior to your appointment. If additional lab tests are required and our office sends test kits, the appropriate fees will be charged to your account. **The credit card on file will also be used for supplements mailed unless otherwise specified.**

INSURANCE

Medical insurance is not accepted, and our office cannot assist you with claim resolution. Functional Medicine is considered preventative care and therefore not a covered service for most insurance providers. Charges are typically HSA eligible.

MEDICAL RECORDS

Medical records can only be released with your authorization. Please fill out a Records Release form for each provider you have seen in the last 3 *years* and make sure that we have received them *at least 5 DAYS* prior to your initial appointment.

Your medical records should be faxed to our office:

Fax #: (866) 849-1536



Functional Nutrition Patient Information

OFFICE HOURS

Our office hours are Monday, Wednesday, and Friday: 8:30 am – 12:00 pm & 2:00 pm - 5:30 pm CST.

CONTACT INFORMATION

- · Phone messages left will be responded to within our next working day
- To reach the office, please call 217-347-5010 or text 618-389-6870. If you call or text after hours, the office staff will respond to your request on the next working day
- When leaving a message, please be brief and include the following information:
 - ✓ Full name
 - ✓ Reason for call
 - ✓ Preferred contact method

Email contact information:

Front Desk Staff (appointment scheduling and supplements) info@ballardfamilychiro.com

LATE ARRIVALS, CANCELLATIONS AND RESCHEDULES

We are committed to being on time with patients' appointments in order to prevent clients from waiting. If you arrive late to the office for your consult, your appointment will end at the scheduled time, and you will be charged for the length of the originally scheduled visit.

Due to the dedicated nature of the appointment time, we require notice of cancellation or reschedule of your visit by 2:30 pm on our office working day before your appointment. If you do not notify our office, you will be charged a \$50 fee. If you reschedule, that \$50 fee will be applied to your next visit.

RETURNS

Due to the individualized nature of products ordered and lack of quality control once supplements leave the office, we are unable to accept returns of supplements.

ORDERING SUPPLEMENTS

Supplement orders are placed every Monday and typically arrive Wednesday. Ask about our Patient Direct Program via Fullscript to have your supplements drop shipped to you directly.



Functional Nutrition Health History Questionnaire TO BE FILLED OUT BY PATIENT

Please fill out the Health History Questionnaire as accurately as you can.

The more information you can provide, the better.

Be sure to return this portion to our office, along with your consult fee of \$200, as soon as possible to secure your tentatively scheduled appointment date and time.

We would like to take the time to thank you for choosing our office to assist you with your journey to optimal health. Our ability to draw effective conclusions about your state of health and how to optimize its improvement depends largely on the accuracy of the information you provide, including symptoms that you may consider minor. Health issues may be influenced by many factors; therefore, it is important that you carefully consider the questions asked in this form as well as those posed by the doctor during your consultation.

| Name: | Date: |
|---|-----------------------------------|
| Email: | Phone: |
| Address: | City: |
| State: | Zip: |
| Age: Date of Birth: | Height: Weight: |
| Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ W | /idowed □ Long Term Partnership |
| Occupation: Hours Per Week: | ☐ Retired |
| Genetic Background: ☐ African American ☐ Hispanic ☐ Medite | rranean 🗆 Asian 🔲 Native American |
| ☐ Caucasian ☐ Northern European ☐ Oth | er (Please describe): |

CURRENT HEALTH STATUS/CONCERNS

Please provide us with current and ongoing problems.

| Problem | Date of Onset | Severity/Frequency | Treatment | Success | | | | | | |
|---|---------------------|--------------------------|---------------------|------------------|--|--|--|--|--|--|
| Example: Headaches | May 2006 | 2 times/week | Acupuncture/Aspirin | Mild improvement | | | | | | |
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| | | | | | | | | | | |
| What diagnosis or explanat | ion(s), if any, hav | ve been given to you for | these concerns? | | | | | | | |
| | | | | | | | | | | |
| When was the last time you | ı felt well? | | | | | | | | | |
| What seems to trigger your | symptoms? | | | | | | | | | |
| What seems to worsen you | r symptoms? | | | | | | | | | |
| What seems to make you fe | | | | | | | | | | |
| What seems to make you is | er better: —— | | | | | | | | | |
| What physician or other health care provider (including alternative or complimentary practitioners) have you seen for these conditions? | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| What treatments/tests wer | e recommended | 1? | | | | | | | | |
| | | | | | | | | | | |

Do you have copies of your testing? Y / N $\,$

If yes, please include when sending this questionnaire to the office.

If no, please fill out a records release for \underline{each} provider you saw and include them when sending this questionnaire to the office.

PAST MEDICAL AND SURGICAL HISTORY

If you have experienced reoccurrence of an illness, please indicate when, or how often under comments. Please feel free to use additional paper for any other information if needed.

| Illness | When/Onset | Comments |
|--|------------|----------|
| Anemia | | |
| Arthritis | | |
| Asthma | | |
| Bronchitis | | |
| Cancer (Specify type) | | |
| Chicken Pox | | |
| Chronic Fatigue Syndrome | | |
| Chron's Disease or Ulcerative Colitis | | |
| Diabetes (Specify type) | | |
| Emphysema | | |
| Epilepsy, convulsions, or seizures | | |
| Gallstones | | |
| German Measles | | |
| Gout | | |
| Heart Attack, Angina | | |
| Heart Failure | | |
| Hepatitis | | |
| Herpes Lesions/Shingles | | |
| High blood fats (cholesterol, triglycerides) | | |
| High blood pressure (hypertension) | | |
| Irritable bowel (or chronic diarrhea) | | |
| Kidney stones | | |
| Measles | | |
| Mononucleosis or EBV | | |
| Mumps | | |
| Pneumonia | | |
| Rheumatic Fever | | |
| Sinusitis | | |
| Sleep Apnea | | |
| Thyroid disease, Whooping Cough | | |

PAST MEDICAL AND SURGICAL HISTORY

If you have experienced reoccurrence of an illness, please indicate when, or how often under comments. Please feel free to use additional paper any other information if needed.

| Injuries | When | Comments |
|--------------------------------------|------|----------|
| Back injury | | |
| Broken bones or fractures (describe) | | |
| Neck injury | | |
| Other (describe) | | |
| Other (describe) | | |
| Diagnostic Studies | When | Comments |
| Blood Tests | | |
| Bone Density Test | | |
| Carotid Artery Ultrasound | | |
| Colonoscopy | | |
| EKG | | |
| Liver Scan | | |
| Mammogram | | |
| Neck X-Ray (Please indicate type) | | |
| Other (describe) | | |
| Other (describe) | | |
| Surgeries | When | Comments |
| Appendectomy | | |
| Dental Surgery | | |
| Gall Bladder | | |
| Hernia | | |
| Hysterectomy | | |
| Tonsillectomy | | |
| Tubes In Ears | | |
| Other (describe) | | |
| Other (describe) | | |

HOSPITILIZATIONS

| Where | When | Reason |
|-------|------|--------|
| | | |
| | | |
| | | |
| | | |
| | | |

MEDICATIONS

| How often have you taken antibiotics | < 5 Times | > 5 Times | Comments |
|--------------------------------------|-----------|-----------|----------|
| Infancy/Childhood | | | |
| Teen | | | |
| Adult | | | |

| How often have you taken oral steroids? (e.g., Prednisone, Cortisone, etc.) | < 5 Times | > 5 Times | Comments |
|---|--------------|--------------|----------|
| Infancy/Childhood | | | |
| Teen | | | |
| Adult | | | |

List all medications you are currently on. Include bio-identical hormones and over the counter. Please use additional sheets of paper if necessary.

| Type & Brand | Start Date | End Date | Dosage |
|--------------|------------|----------|--------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

List all vitamins, minerals, and any nutritional supplements that you are taking now. Please use additional sheets of paper if necessary.

| Type & Brand | Start Date | End Date | Dosage | | | | | | |
|--|------------|----------|--------|--|--|--|--|--|--|
| | | | | | | | | | |
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| | | | | | | | | | |
| Are you allergic to any medication, vitamin, mineral, or other nutritional supplement? ☐ Yes ☐ No If yes, please list: | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

| Check all family members that apply: | Father | Mother | Brother(s) | Sister(s) | Children | Maternal Grandmother | Maternal Grandfather | Paternal Grandmother | Paternal Grandfather |
|--------------------------------------|--------|--------|------------|-----------|----------|----------------------|----------------------|----------------------|----------------------|
| Age (If still living) | | | | | | | | | |
| Age at death (If deceased) | | | | | | | | | |
| Heart Attack | | | | | | | | | |

| Check all family member that apply: | Father | Mother | Brother(s) | Sister(s) | Children | Maternal Grandmother | Maternal Grandfather | Paternal Grandmother | Paternal Grandfather |
|-------------------------------------|--------|--------|------------|-----------|----------|----------------------|----------------------|----------------------|----------------------|
| Stroke | | | | | | | | | |
| Uterine Cancer | | | | | | | | | |
| Colon Cancer | | | | | | | | | |
| Breast Cancer | | | | | | | | | |
| Ovarian Cancer | | | | | | | | | |
| Prostate Cancer | | | | | | | | | |
| Skin Cancer | | | | | | | | | |
| ADD/ADHD | | | | | | | | | |
| ALS or other Motor Neuron Disease | | | | | | | | | |
| Alzheimer's | | | | | | | | | |
| Anemia | | | | | | | | | |
| Anxiety | | | | | | | | | |
| Arthritis | | | | | | | | | |
| Autism | | | | | | | | | |
| Autoimmune Diseases | | | | | | | | | |
| Bipolar Disease | | | | | | | | | |
| Bladder Disease | | | | | | | | | |
| Blood Clotting Problems | | | | | | | | | |
| Celiac Disease | | | | | | | | | |
| Dementia | | | | | | | | | |
| Depression | | | | | | | | | |

| Check all family member that apply: | Father | Mother | Brother(s) | Sister(s) | Children | Maternal Grandmother | Maternal Grandfather | Paternal Grandmother | Paternal Grandfather |
|---|--------|--------|------------|-----------|----------|----------------------|----------------------|----------------------|----------------------|
| Diabetes | | | | | | | | | |
| Eczema | | | | | | | | | |
| Emphysema | | | | | | | | | |
| Environmental Sensitivities | | | | | | | | | |
| Epilepsy | | | | | | | | | |
| Flu | | | | | | | | | |
| Genetic Disorders | | | | | | | | | |
| Glaucoma | | | | | | | | | |
| Headache | | | | | | | | | |
| Heart Disease | | | | | | | | | |
| High Blood Pressure | | | | | | | | | |
| High Cholesterol | | | | | | | | | |
| Inflammatory Arthritis (Rheumatoid, Psoriatic, Ankylosing, Spondylitis) | | | | | | | | | |
| Inflammatory Bowel Disease | | | | | | | | | |
| Insomnia | | | | | | | | | |
| Irritable Bowel Disease | | | | | | | | | |
| Kidney Disease | | | | | | | | | |
| Multiple Sclerosis | | | | | | | | | |
| Nervous Breakdown | | | | | | | | | |
| Obesity | | | | | | | | | |

| Check all family member that apply: | Father | Mother | Brother(s) | Sister(s) | Children | Maternal Grandmother | Maternal Grandfather | Paternal Grandmother | Paternal Grandfather |
|-------------------------------------|----------|---------|------------|-----------|----------|----------------------|----------------------|----------------------|----------------------|
| Osteoporosis | | | | | | | | | |
| Parkinson's | | | | | | | | | |
| Pneumonia | | | | | | | | | |
| Psoriasis | | | | | | | | | |
| Psychiatric Disorders | | | | | | | | | |
| Schizophrenia | | | | | | | | | |
| Sleep Apnea | | | | | | | | | |
| Smoking Addiction | | | | | | | | | |
| Substance Abuse | | | | | | | | | |
| Ulcers | | | | | | | | | |
| Please use the space below to | list any | other (| conditio | ns not | mentior | ned abo | ve. | | |
| | | | | | | | | | |
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CHILDHOOD HISTORY

Please answer to the best of your knowledge.

| | Yes | No | Don't Know | Comment |
|---|-----|----|---------------|---------|
| Were you a full-term baby? | | | | |
| A premature birth ('Preemie')? | | | | |
| Breast fed? | | | | |
| Bottle fed? | | | | |
| When pregnant with you, did your mother: | | | | |
| Smoke tobacco? | | | | |
| Use recreational drugs? | | | | |
| Drink alcohol? | | | | |
| Use estrogen? | | | | |
| Other prescription or non-prescription meds? | | | | |
| IMMUNIZATION HISTORY Please indicate if you have been vaccinated against any of the following diseases: | Yes | No | Don't Know | Comment |
| Smallpox | | | | |
| | | | | |
| Tetanus | | | | |
| Tetanus Diphtheria | | | | |
| | | | | |
| Diphtheria | | | | |
| Diphtheria Pertussis | | | | |
| Diphtheria Pertussis Polio (Oral) | | | | |
| Diphtheria Pertussis Polio (Oral) Polio (Injection) | | | | |
| Diphtheria Pertussis Polio (Oral) Polio (Injection) Mumps | | | | |
| Diphtheria Pertussis Polio (Oral) Polio (Injection) Mumps Measles | | | | |
| Diphtheria Pertussis Polio (Oral) Polio (Injection) Mumps Measles Rubella (German Measles) | | | | |

CHILDHOOD HISTORY

Please answer to the best of your knowledge.

| CHILDHOOD DIET Was your childhood diet high in: | Yes | No | Don't Know | Comment | | | | |
|--|-----|----|---------------|---------|--|--|--|--|
| Sugar (Sweets, candy, cookies, etc.) | | | | | | | | |
| Soda | | | | | | | | |
| Fast food, pre-packaged foods, artificial sweeteners | | | | | | | | |
| Milk, cheeses, other dairy products | | | | | | | | |
| Meat, vegetables, and potato diet | | | | | | | | |
| Vegetarian diet | | | | | | | | |
| Diet high in white breads | | | | | | | | |
| As a child, were there foods that you had to avoid because they gave you symptoms? ☐ Yes ☐ No If yes, please explain (Example: Milk = Diarrhea): | | | | | | | | |

| CHILDHOOD ILLNESS Please indicate which of the following problems/conditions you experienced as a child and the approximate age of onset. | Yes | Age | Comment |
|---|-----|-----|---------|
| Asthma | | | |
| Chicken Pox | | | |
| Colic | | | |
| Congenital problems | | | |
| Ear infections | | | |
| Fever blisters | | | |
| Frequent colds or flu | | | |
| Frequent headaches | | | |
| Hyperactivity | | | |
| Jaundice | | | |
| Measles | | | |
| Mumps | | | |
| Pneumonia | | | |
| Seasonal allergies | | | |
| Skin disorders (e.g., dermatitis) | | | |
| Upset stomach, digestive problems | | | |
| Whooping cough | | | |
| Other (describe) | | | |
| As a child, did you have a high absence from school? ☐ Yes ☐ No If yes, please explain: | | | |

As a child, did you experience chronic exposure to second hand smoke in your home? Y / $\ensuremath{\mathrm{N}}$

LIFESTYLE HISTORY

TOBACCO HISTORY

| Have you ever used tobacco? Y | '/N |
|--|---|
| If yes, what type? Cigarette | Smokeless Cigar Pipe Patch/Gum |
| How much? Numb | er of years? If not a current user, year you quit? |
| Attempts to quit: | |
| Are you exposed to 2 nd hand sm | noke regularly? If yes, please explain: |
| | |
| | |
| ALCOHOL INTAKE | |
| Have you ever used alcohol? Y | / N |
| If yes, how often do you drink a | Icohol now? Please check one: |
| No longer drink alcohol | |
| Average 1 - 3 drinks per week | |
| Average 4 - 6 drinks per week | |
| Average 7- 10 drinks per week | |
| Average > 10 drinks per week | |
| Do you notice a tolerance to alc | cohol? (Can you "hold" more than other?) Y / N |
| OTHER SUBSTANCES (NO ju | udgement. Please answer honestly.) |
| Do you currently, or have you p | reviously used recreational drugs? Y / N |
| If yes, please describe what type | e(s), method(s), and frequency: |
| | |
| To your knowledge, have you as | ver been exposed to toxic metals in your job or home? Y / N |
| If yes, please select all that appl | , |
| Lead | |
| Arsenic □ Aluminum □ | |
| Cadmium | |
| Mercury | |

SLEEP AND REST HISTORY

| Average number of h | ours that you | u sleep at nig | ht? < 6 | 6 - 8 8 - 1 | 10 > 10 | |
|---|-----------------|--|--------------|------------------|------------|---------|
| Do you experience an | ny of the follo | owing (select | all that app | oly): | | |
| Have trouble falling a | sleep | | | | | |
| Feel rested upon wak | ening | | | | | |
| Have problems with i | nsomnia | | | | | |
| Have trouble staying a | asleep | | | | | |
| Snore | | | | | | |
| CPAP | | | | | | |
| Use a sleeping aid | | | | | | |
| Please describe: — | | | | | | |
| | | | | | | |
| | | | | N HISTORY | 2 // / / / | |
| Have you made any c | | _ | iits because | e of your health | 1? Y / N | |
| f yes, when did you r | | _ | | | | |
| How much of the follo | owing do yo | u consume ea | ach week? | | | |
| Candy | | | | | | |
| Cheese | | | | | | |
| Chocolate | | | | | | |
| Cups of coffee contain | ning caffeine | · | | | | |
| Cups of decaffeinated | d coffee or te | ea | | | | |
| Cups of hot chocolate | 9 | | | | | |
| Cups of tea containing | g caffeine | | | | | |
| ce Cream | | | | | | |
| Salty Foods | | | | | | |
| Slices of white bread | (rolls, bagels | s, etc.) | | | | |
| Soda with caffeine | | | | | | |
| Soda without caffeine | 9 | | | | | |
| Diet soda | | | | | | |
| Do you currently follo Ovo-lacto Diabetic Dairy restricted Other: | ow a special o | diet or nutriti Vegetaria Vegan Blood typ | n | nm? Y / N | | |
| | | | | | | 1./ |

NUTRITION HISTORY

| s there anything special about your diet that we should know? Y/N | | | | | | |
|---|------------------|---------------------------------|--|--|--|--|
| If yes, please describe: | | | | | | |
| Do you have symptoms <u>im</u> s | mediately after | reating such as belching, bloa | ting, sneezing, hives, etc.? Y/N | | | |
| If yes, are these symptoms | associated wit | h any food or supplement? Y | / N | | | |
| If yes, please name the foo | d or suppleme | nt and symptoms: | | | | |
| | | | | | | |
| Do you have <u>delayed</u> symp | toms after eati | ng certain foods such as fatigu | ue, muscle ache, sinus congestion, etc.? | | | |
| Symptoms may not be evid | ent for 24 hour | s or more. Y / N | | | | |
| If yes, please describe the f | ood and sympt | coms: | | | | |
| Do you feel <u>worse</u> when yo | ou eat a lot of: | | | | | |
| High fat foods | | Refined sugar (junk food) | | | | |
| High protein foods | | Fried foods | | | | |
| High carbohydrate foods | | 1 or 2 alcoholic drinks | | | | |
| Other | | Describe: | | | | |
| Do you feel <u>better</u> when yo | ou eat a lot of: | | | | | |
| High fat foods | | Refined sugar (junk food) | | | | |
| High protein foods | | Fried foods | | | | |
| High carbohydrate foods | | 1 or 2 alcoholic drinks | | | | |
| Other | | Describe: | | | | |
| Does skipping meals greatl | y affect your sy | mptoms? Y / N | | | | |
| Has there ever been a food | that you have | craved or "binged" on over a p | period of time? Y / N | | | |
| If yes, please list what food | (s): | | | | | |
| | | | | | | |

NUTRITION HISTORY

Please check all that apply as it relates to your bowel movements: **FREQUENCY: CONSISTENCY:** More than 3x/day Soft and well formed 1 - 3x/day Often floats 4 - 6x/week Difficult to pass 2 - 3x/week Diarrhea 1 or fewer x/week Thick, long, or narrow COLOR: **COMMENTS:** Medium brown consistently Very dark or black Greenish Blood is visible Varies a lot Dark brown consistently Yellow, light brown Greasy, shiny **DENTAL HISTORY** Please check all that apply: Problems with sore gums (gingivitis)? Ringing in the ears (Tinnitus)? П Have TMJ (Temporal Mandibular Joint) problems? Metallic taste in mouth? Problems with bad breath (Halitosis) or white tongue (thrush)? Previously or currently wear braces? Problems chewing? Floss regularly? Amalgam (silver) fillings? If yes, how many? Did you receive these fillings as a child?

DENTAL HISTORY

List your approximate age and the type of dental work done from childhood until present:

| Age | Type of dental work | Describe any health problems that followed dental work: |
|-----|------------------------|---|
| | | |
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| | | |
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EXERCISE HISTORY

| Do you exercise regularly? Y / N If yes, please indicate: | Times/Week Length of session (Mi | | ∕lin.) | | | |
|---|----------------------------------|--|--------|--|--|--|
| TYPE OF EXERCISE | | | | | | |
| Jogging/walking | | | | | | |
| Aerobics | | | | | | |
| Strength training | | | | | | |
| Pilates/Yoga/Tai Chi | | | | | | |
| Sports (Tennis, golf, water, etc.) | | | | | | |
| Other: | | | | | | |

| If you do not exercise regularly, please indicate what problems limit your activity (low motivation, fatigue after | |
|--|--|
| exercising, etc.): | |
| 5. C. | |

SOCIAL HISTORY

Because stress has a direct effect on your overall health and wellbeing that often leads to illness, immune system disfunction, and emotional disorders, it is important that your health care provider is aware of any stressful influences that may be impacting your health. Informing your doctor allows him/her to offer you supportive treatment options and optimize the outcome of your health care.

| STRESS/PSYCHOSOCIAL HISTO | RY | | | | | | | | | |
|---|---------------|------------------------------|----------------|-------------------|-----|----------|---------------|--|--|--|
| Are you overall happy? | | | Υ/ | N | | | | | | |
| Do you feel you can easily hand | dle the stres | s in your life? | | | Y/N | | | | | |
| If no, do you believe that stress | s is presentl | y reducing the | e quality of y | our life? | Υ/ | N | | | | |
| If yes, do you believe that you | know the so | ource of your s | stress? | | Υ/ | N | | | | |
| If yes, what do you believe it to | be? | | | | | | | | | |
| Have you ever contemplated suicide? | | | | | | N | | | | |
| If yes, how often? | | | | | | | | | | |
| When was the last time? | | | | | | | | | | |
| Have you ever sought help thro | ough counse | eling? | | | Υ/ | N | | | | |
| If yes, what type? (e.g., pastor, | psychologis | st, etc.) | | | | | | | | |
| Did it help? | | | | | Υ/ | N | | | | |
| - | | · | | | | | | | | |
| How satisfied are you with: | Perfect | Satisfied | Just OK | Dissatisf | ied | Terrible | Doesn't apply | | | |
| School life | | | | | | | | | | |
| Your job | | | | | | | | | | |
| Your social life | | | | | | | | | | |
| Close friends | | | | | | | | | | |
| Quality of sex | | | | | | | | | | |
| Quantity of sex | | | | | | | | | | |
| Your significant other | | | | | | | | | | |
| Your children | | | | | | | | | | |
| Your parents | | | | | | | | | | |
| | | | | | | | | | | |
| Which of the following provide Spouse Family F | you emotic | onal support? Religion/Sp | | nt apply: Pets | Otl | ner | | | | |

SOCIAL HISTORY

| Have you ever been involved in abusive relationships (physical and/or emotional)? | | | | | |
|--|-------|--|--|--|--|
| Have you ever been a victim of a crime, or experienced a significant trauma? | | | | | |
| Is alcoholism or substance abuse present in your relationships now? | | | | | |
| f yes, do you need resources to help you/your loved one? | Y/N | | | | |
| How important is religion/spirituality for you and your family's life? | | | | | |
| Not at all important Somewhat important Extremely important | | | | | |
| Do you practice meditation or relaxation techniques? | Y / N | | | | |
| f yes, how often? | _ | | | | |
| Circle all that apply: | | | | | |
| oga Meditation Imagery Breathing Tai Chi Prayer Other | | | | | |
| What hobbies and leisure activities do you do for fun? | | | | | |
| | | | | | |
| | | | | | |
| s there anything that you would like to discuss with the doctor today that you feel was not covered? f yes, please list your comments below: | | | | | |
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| Age at onset of first period: | | Approximate date of onset: | | | | |
|---|--|----------------------------|----------------|---------------------------------|--|--|
| What are you using for contraception now? | | | | | | |
| Have you ever used oral, in | Have you ever used oral, injected, patch, or ring hormone contraceptives, or used Emergency Contraception? | | | | | |
| Y / N If yes, when? From to | | | | | | |
| Do you suffer from any side effects? | | | | | | |
| Y / N Explain: | | | | | | |
| Are you now, or have you | ever used an IUD | ? Y / N What type | ? (Paraguaro | d, Mirena, etc.) | | |
| When? | | For how long? | | | | |
| While under the use of an | y birth control me | ethod, did you expe | erience the fo | ollowing? Check all that apply: | | |
| Yeast | | Sweet cravings | | | | |
| Heavy/light bleeding | | Fatigue | | | | |
| Mood | | Depression | | | | |
| Weight gain | | Palpitations | | | | |
| Acne | | Other (describe)_ | | | | |
| Please use the space below | w for any additior | nal explanation: | | | | |
| | | | | | | |
| | | | | | | |
| Are you currently, or have | you ever used fer | tility treatment? | | | | |
| Y / N Explain: | | | | | | |
| Do you have any history of | f abnormal Pap te | ests? | | | | |
| Y / N Explain: | | | | | | |
| Do you have any history of vaginal infections? | | | | | | |
| Y / N Explain: | | | | | | |
| Please describe any treatment and/or medication for this: | | | | | | |
| Do you have any history of | f the following co | nditions? Check all | that apply: | | | |
| Ovarian Cysts | | Endometr | iosis | | | |
| Fibrocystic Breasts | | Lichen Scl | erosis | | | |
| Polycystic Ovarian Syndror | me 🗆 | Vulvodyni | а | | | |
| Uterine Fibroids | | Other (de: | scribe) | | | |

DIAGNOSTIC TESTING

| Please list the most recent | date and results for the | e following: | | |
|-------------------------------|---------------------------|-----------------|------------------|------------------------------------|
| PAP | | Normal | Abnormal | _ |
| Mammogram | | Normal | Abnormal | _ |
| Breast biopsy | | Normal | Abnormal | _ |
| Breast thermography | | Normal | Abnormal | _ |
| Bone density | | High | Low | Within Normal Range |
| PREGNANCY HISTORY (to | be completed by all wo | men, if applica | ble) | |
| Have you ever been pregna | ant before? Y / N | | | |
| Please list the age(s) of you | ur children: | | | |
| Number of pregnancies: | | | | |
| Number of live births: | | | | |
| Number of miscarriages: | | | | |
| How many weeks gestation | n at the time of miscarry | y: | | |
| Number of premature birt | hs: | | | |
| Number of cesarean births | s: | | | |
| Number of stillbirths: | | | | |
| Number of ectopic pregna | ncies: | | | |
| Number of terminated pre | gnancies: | | | |
| CYCLE HISTORY (to be com | npleted by all women, i | f applicable) | | |
| What was the date of your | last menstrual period? | //_ | | |
| Have you ever had tubal lig | gation surgery? Y / N | Have you had | d an ablation? | Y / N If yes, when?// |
| If so, please list the date a | nd specific details: | | | |
| | | | | |
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| | | | | |
| How many days is your cur | rent cycle (counting fro | m the first day | of bleeding to t | the first day of your next cycle)? |
| < 20 Days 20 - 30 Days | s 30 - 40 Days 40 - 5 | 0 Days > 50 [| Days | |
| How many days does your | menstruation typically | last? | _ | |
| Would you describe your n | nenstruation as: Easy | Uncomfortab | le/Difficult | Debilitating |

CYCLE HISTORY CONTINUED

| What is/w | as your typical menstru | al flow? I | ight | Medium | Heavy | |
|---|---------------------------|---------------|---------------|------------------|------------------------|--------|
| When you are or were cycling, would you describe your cycles as regular? Y / N If no, please give explanation: | | | | | | |
| | | | | | | |
| If you hav | e received any type of " | reatment" | for any cycle | issues, please p | provide details below: | |
| | | | | | | |
| | | | | | | |
| What type | e of product do you use | during your | cycle? Circle | all that apply: | | |
| Pads | Tampons | Menstru | ıal Cup | Other | | |
| How man | y pads and/or tampons (| do you use | on heavy days | i? | _ | |
| How ofter | n do you empty your cup |)? | | | | |
| | enstruation, do you pass | | | How often?_ | | |
| | d you describe your cra | | None | Mild | Moderate | Severe |
| At what p | oint in your cycle do you | experience | e cramping? _ | | | |
| Have you | noticed any recent chan | ges to your | cycle? Y/N | | | |
| If yes, plea | ase explain: | | | | | |
| | | | | | | |
| Do you ex | perience any unusual or | excessive \ | aginal discha | rge throughou | t the month? Y/N | |
| If yes, who | en? | | | | | |
| Do you ex | perience itching or odor | in the vagi | nal area? Y / | N | | |
| If yes, who | en? | | | | | |
| Do you ex | perience any breast ten | derness? I | None | Mild | Moderate | Severe |
| If yes, at v | vhat point in your cycle? | | | | | |
| Do you ha | ve nipple discharge at a | ny point in ' | your cycle? Y | /N | | |
| If ves. who | en? | | | | | |

MENOPAUSAL WOMEN

| Menopause is reached after 1 full year without a menstrual cycle or after a hysterectomy. |
|---|
| Did you enter menopause naturally or due to a hysterectomy? |
| If hysterectomy, was it full or partial? |
| What age were you at the onset of menopause? Year of onset? |
| Date of your last menstrual period? |
| Please describe any recent changes and/or symptoms associated with your cycle prior to menopause: |
| |

| When was your last prostate exam?// | | | |
|---|-------------|------|-----------|
| What were your most recent PSA results? | Date: | | |
| Does your bladder always feel full? | YES | NO | SOMETIMES |
| Do you experience inconsistent pressure or pain during urination? | YES | NO | SOMETIMES |
| Does ejaculation cause pain? | YES | NO | SOMETIMES |
| Do you have premature ejaculation? | YES | NO | SOMETIMES |
| Have you ever been diagnosed with low testosterone? | YES | NO | SOMETIMES |
| Have you ever had testicular issues? (hydrocele, torsion, etc.) | YES | NO | SOMETIMES |
| Have you experienced infertility? | YES | NO | SOMETIMES |
| If yes, how was this diagnosed? | | | |
| Please use the space below to describe any other symptoms you fee | l we should | know | about: |
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READINESS ASSESSMENT

In order to improve your health, please rate the following on a scale of 5 (very willing) to 1 (not willing):

| Significantly modify your diet | 5 | 4 | 3 | 2 | 1 |
|--|---|---|---|---|---|
| Take nutritional supplements each day | 5 | 4 | 3 | 2 | 1 |
| Keep a record of everything you eat each day | 5 | 4 | 3 | 2 | 1 |
| Modify your lifestyle (e.g., work demands, sleep habits, etc.) | 5 | 4 | 3 | 2 | 1 |
| Engage in regular exercise | 5 | 4 | 3 | 2 | 1 |
| Have periodic lab tests to assess progress | 5 | 4 | 3 | 2 | 1 |

Thank you for taking the time to complete this questionnaire.

This questionnaire is an adaptation of the Comprehensive Health History created by Wayne L. Sodano, D.C., D.A.B.C.I, and Ron Grisanti, D.C., D.A.B.C.O., M.S. at the Functional Medicine University, Sequoia Education Systems, Inc.

PLEASE RETURN THESE FORMS ALONG WITH ANY MEDICAL RELEASES, YOUR 3 DAY FOOD DIARY,

AND YOUR CREDIT CARD AUTHORIZATION A MINIMUM OF 5 DAYS BEFORE YOUR SCHEUDLED

APPOINTMENT.

3 DAY DIET DIARY INSTRUCTIONS:

It is important to keep an accurate record of your USUAL food and beverage intake as a part of your treatment plan. Please complete your Diet Diary for **3 consecutive days, including one weekend day.**

While completing your diary, keep in mind the following:

- Do not change your eating behaviors yet, as the purpose of this food record is to analyze your present eating habits
- Record information as soon as possible after the food has been consumed
- Describe the food or beverage as accurately as possible e.g., milk whole, 2%, nonfat; toast whole wheat, white, buttered; chicken fried, baked, breaded; coffee decaffeinate with sugar and half & half, etc.
- Include any added items. For example: tea with 1 teaspoon honey, potato with 2 teaspoons butter, etc.
- Record all beverages including water, coffee, tea, sports drinks, all sodas (diet & regular)
- Include any additional comments about your eating habits on this form. For example: craving sweets, skipped meals and why, when a meal was at a restaurant, etc.
- Please note all bowel movements and their consistency regular, loose, firm, etc.

PLEASE COMPLETE AND SUBMIT THE FOLLOWING DIET DIARY (3pgs total) WITH THE REST OF YOUR INTAKE FORMS. DO NOT WAIT TO BRING WITH YOU TO YOUR APPOINTMENT.

3 DAY DIET DIARY:

| DIET DIARY: | | | | | | |
|---|----------------------|----------|--|--|--|--|
| Name: | | Date: | | | | |
| | | | | | | |
| DAY 1 | | | | | | |
| TIME | FOOD/BEVERAGE/AMOUNT | COMMENTS | | | | |
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| Bowel movements – number, form, color, etc.,: | | | | | | |
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| Stress/Mood/Emotions: | | | | | | |
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| Other Comments: | | | | | | |
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3 DAY DIET DIARY:

| DIET DIARY: | | | | | | |
|---|----------------------|----------|--|--|--|--|
| Name: _ | | Date: | | | | |
| | | | | | | |
| DAY 2 | | | | | | |
| TIME | FOOD/BEVERAGE/AMOUNT | COMMENTS | | | | |
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| Bowel movements – number, form, color, etc.,: | | | | | | |
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| Stress/Mood/Emotions: | | | | | | |
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| Other Comments: | | | | | | |
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3 DAY DIET DIARY:

| DIET DIARY: | | | | | | |
|---|----------------------|----------|--|--|--|--|
| Name: | | Date: | | | | |
| | | | | | | |
| DAY 3 | | | | | | |
| TIME | FOOD/BEVERAGE/AMOUNT | COMMENTS | | | | |
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| Bowel movements – number, form, color, etc.,: | | | | | | |
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| Stress/Mood/Emotions: | | | | | | |
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| Other Comments: | | | | | | |
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